



919.321.0606  
[www.lazarusfp.com](http://www.lazarusfp.com)  
[jennifer@lazarusfp.com](mailto:jennifer@lazarusfp.com)

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## GOALS

Describe 10 personal goals you hold.

Describe and prioritize your 5 most important financial goals – including: when you hope to achieve them and the estimated cost for each goal.

## **VISION**

What life changes do you anticipate or hope for over the next 10 years?

Describe your vision of 'retirement':